UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK

_____

In re:

CASE NO.
Chapter 11

_____ __

STATEMENT THAT PLAN HAS BEEN SUBSTANTIALLY CONSUMMATED AND MOTION FOR FINAL DECREE

The statement and motion of _____ debtor herein, respectfully represents;

1. That on _____, this Court duly made its Order confirming the plan of reorganization proposed by the debtor and directing the execution and consummation of said plan.

2. Said plan has been substantially consummated in that: (Set forth facts to show substantial consummation of the plan).

WHEREFORE, the debtor prays that this Court make and enter its final decree closing this case.

Dated this __ day of _____,

_____