

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK

In Re

CHAPTER 11

Case No.

Debtor(s)

ORDER CONFIRMING CHAPTER 11 PLAN

The plan under Chapter 11 of the Bankruptcy Code filed by , on _, or a summary thereof, having been transmitted to creditors and equity security holders; and

It having been determined after hearing on notice that the requirements for confirmation set forth in 11 U.S.C. Section 1129 (a) have been satisfied;

IT IS ORDERED THAT:

The plan filed by on is confirmed.

IT IS FURTHER ORDERED that the debtor shall, within **90 days** after the date of the entry of this order; **(1)** file a report of substantial consummation and final report; or **(2)** take appropriate action to amend the plan. Failure to comply with these requirements may result in conversion of the case.

IT IS FURTHER ORDERED that all fees payable to the United States Trustee pursuant to 28 U.S.C. Section 1930 shall be paid within **10 days** of the entry of this order.

Dated:

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U.S.B.J.