

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF NEW YORK

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In re:

CASE NO.  
Chapter 11

Debtor(s).

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**STATEMENT THAT PLAN HAS BEEN SUBSTANTIALLY  
CONSUMMATED AND MOTION FOR FINAL DECREE**

The statement and motion of \_\_\_\_\_  
debtor herein, respectfully represents;

1. That on \_\_\_\_\_, this Court duly made its  
Order confirming the plan of reorganization proposed by the debtor  
and directing the execution and consummation of said plan.

2. Said plan has been substantially consummated in that:  
(Set forth facts to show substantial consummation of the plan).

WHEREFORE, the debtor prays that this Court make and enter its  
final decree closing this case.

Dated this \_\_\_ day of \_\_\_\_\_, 19\_\_

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